

| SUPPLY AND DEMAND TABLE BASED ON SAGIS' INFO      |        |                    |        |        |        |        |        |        |        |        |        |        |        |        | Publication date: 2012-05-23 |        |                           |
|---------------------------------------------------|--------|--------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------------------|--------|---------------------------|
| WHEAT                                             |        | Season (Oct - Sep) |        |        |        |        |        |        |        |        |        |        |        |        | Current Season               |        | 10 YEAR AVERAGE 2001-2011 |
| ('000t)                                           |        |                    |        |        |        |        |        |        |        |        |        |        |        |        | Oct - May                    |        |                           |
| Oct - Sep                                         | 97/98  | 98/99              | 99/00  | 00/01  | 01/02  | 02/03  | 03/04  | 04/05  | 05/06  | 06/07  | 07/08  | 08/09  | 09/10  | 10/11  | 11/12                        |        |                           |
|                                                   |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              | 7      |                           |
| CEC                                               | 2283.5 | 1531.0             | 1725.0 | 2349.0 | 2492.9 | 2320.7 | 1540.0 | 1680.0 | 1905.0 | 2105.0 | 1905.0 | 2130.0 | 1958.0 | 1430.0 | 2005.0                       | 1946.7 |                           |
| CEC (Retention)                                   |        |                    |        |        |        | 33.0   | 39.5   | 37.7   | 49.5   | 39.5   | 42.0   | 43.0   | 29.0   | 26.5   |                              | 34.0   |                           |
|                                                   |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              |        |                           |
| Opening stock (1 Oct)                             | 578.0  | 1241.0             | 771.0  | 507.0  | 551.0  | 580.0  | 897.0  | 598.0  | 574.0  | 582.0  | 376.0  | 509.0  | 694.0  | 579.0  | 478.0                        | 594.0  |                           |
| Prod deliveries                                   | 2449.0 | 1644.0             | 1725.0 | 2353.0 | 2415.0 | 2387.0 | 1512.0 | 1670.0 | 1893.0 | 2045.0 | 1876.0 | 2130.0 | 1910.0 | 1389.0 | 1935.0                       | 1922.7 |                           |
| Imports                                           | 469.0  | 484.0              | 624.0  | 308.0  | 407.0  | 747.0  | 1042.0 | 1227.0 | 1055.0 | 777.0  | 1396.0 | 1192.0 | 1285.0 | 1649.0 | 1015.0                       | 1077.7 |                           |
| Surplus                                           | 0.0    | 0.0                | 0.0    | 0.0    | 0.0    | 0.0    | 6.0    | 6.0    | 9.0    | 32.0   | 0.0    | 13.0   | 0.0    | 23.0   | 12.0                         | 8.9    |                           |
| Available                                         | 3496.0 | 3369.0             | 3120.0 | 3168.0 | 3373.0 | 3714.0 | 3457.0 | 3501.0 | 3531.0 | 3436.0 | 3648.0 | 3844.0 | 3889.0 | 3640.0 | 3440.0                       | 3603.3 |                           |
|                                                   |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              |        |                           |
| Processed                                         | 2181.0 | 2400.0             | 2371.0 | 2427.0 | 2541.0 | 2577.0 | 2653.0 | 2736.0 | 2793.0 | 2820.0 | 2845.0 | 2857.0 | 3017.0 | 2945.0 | 1826.0                       | 2778.4 |                           |
| -human                                            | 2138.0 | 2348.0             | 2345.0 | 2424.0 | 2519.0 | 2575.0 | 2652.0 | 2734.0 | 2781.0 | 2818.0 | 2844.0 | 2849.0 | 2991.0 | 2944.0 | 1733.0                       | 2770.7 |                           |
| -animal                                           | 43.0   | 52.0               | 24.0   | 2.0    | 22.0   | 2.0    | 1.0    | 2.0    | 12.0   | 2.0    | 1.0    | 8.0    | 26.0   | 1.0    | 93.0                         | 7.7    |                           |
| -gristing                                         | 0.0    | 0.0                | 2.0    | 1.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0                          | 0.0    |                           |
| -bio-fuel                                         | 0.0    | 0.0                | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0    | 0.0                          | 0.0    |                           |
|                                                   |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              |        |                           |
| Withdrawn by producers                            | 0.0    | 0.0                | 43.0   | 33.0   | 31.0   | 24.0   | 13.0   | 7.0    | 10.0   | 7.0    | 12.0   | 12.0   | 14.0   | 6.0    | 4.0                          | 13.6   |                           |
| Released to end-consumers                         | 2.0    | 5.0                | 12.0   | 4.0    | 7.0    | 5.0    | 2.0    | 2.0    | 4.0    | 4.0    | 2.0    | 5.0    | 3.0    | 6.0    | 6.0                          | 4.0    |                           |
| Seed for planting purposes                        | 0.0    | 16.0               | 26.0   | 24.0   | 27.0   | 20.0   | 21.0   | 18.0   | 26.0   | 17.0   | 22.0   | 26.0   | 17.0   | 13.0   | 16.0                         | 20.7   |                           |
| Net receipts(-)/disp(+)                           | -7.0   | 76.0               | 37.0   | 9.0    | 15.0   | 11.0   | 12.0   | 6.0    | 5.0    | 1.0    | 26.0   | 19.0   | 15.0   | 13.0   | 10.0                         | 12.3   |                           |
| Deficit                                           | 0.0    | 60.0               | 52.0   | 17.0   | 23.0   | 1.0    | 0.0    | 0.0    | 0.0    | 0.0    | 9.0    | 0.0    | 4.0    | 0.0    | 0.0                          | 3.7    |                           |
| Exports                                           | 79.0   | 75.0               | 72.0   | 103.0  | 149.0  | 179.0  | 158.0  | 158.0  | 111.0  | 211.0  | 223.0  | 231.0  | 240.0  | 179.0  | 162.0                        | 183.9  |                           |
| Utilised:                                         | 2255.0 | 2632.0             | 2613.0 | 2617.0 | 2793.0 | 2817.0 | 2859.0 | 2927.0 | 2949.0 | 3060.0 | 3139.0 | 3150.0 | 3310.0 | 3162.0 | 2024.0                       | 3016.6 |                           |
| STOCK POSITION                                    |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              |        |                           |
| Stock (30 Sep)                                    | 1241.0 | 737.0              | 507.0  | 551.0  | 580.0  | 897.0  | 598.0  | 574.0  | 582.0  | 376.0  | 509.0  | 694.0  | 579.0  | 478.0  | 1416.0                       | 586.7  |                           |
| - processed p/month                               | 181.8  | 200.0              | 197.6  | 202.3  | 211.8  | 214.8  | 221.1  | 228.0  | 232.8  | 235.0  | 237.1  | 238.1  | 251.4  | 245.4  | 260.9                        | 231.6  |                           |
| - months' stock                                   | 6.8    | 3.7                | 2.6    | 2.7    | 2.7    | 4.2    | 2.7    | 2.5    | 2.5    | 1.6    | 2.1    | 2.9    | 2.3    | 1.9    | 5.4                          | 2.5    |                           |
| Note: Figures in green: current season up to date |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              |        |                           |
| Note: Figure in blue: formulas                    |        |                    |        |        |        |        |        |        |        |        |        |        |        |        |                              |        |                           |